

Code	VHM.KIS.M.CA.T.02
Company name	
Date	01/17/2020
Subject	Notice of issue of covered warrant

Content:

KIS Vietnam Securities Corporation (KIS) announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh Ward, district 1, Ho Chi Minh City.
3. Tel:
4. Fax:
5. Name, address of underwriter (if any):
6. Information on the warrant:
 - Name of warrant: Warrant.VHM.KIS.M.CA.T.02
 - Name (code) of underlying security: VHM
 - Issuer of the underlying security: Vinhomes Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: January 16, 2020
 - Duration: 11 months
 - Expiration date: December 16, 2020
 - Conversion ratio: 5:1
 - Exercise price (exercise index): 94,567 VND
 - Value of collateral: 6,000,000,000 VND
7. Quantity of warrants registered for offering: 2,000,000 warrants
8. Issue price: 3,100 VND/warrant
9. Quantity of issued warrants (in case of additional issue): 0
10. Minimum buying quantity: 10,000 warrants

11. Time of subscription: from 16:00 to 17:00, January 16, 2020

12. Place of subscription and receipt of prospectus:

- Place of subscription:

- Via website: www.kisvn.vn.
- At the head-quarters and branches of KIS.

- The prospectus is posted on the website: www.kisvn.vn.

13. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia branch.